

Task Codes

10 Administration

- 11 Meeting/Calls (Internal)
- 12 Meeting/Calls (WYCC/Client)
- 13 Meeting/Calls (WYCC/Committee)
- 14 Preparation of Fee Documents
- 15 Travel
- 16 Administration Items
- 17 Legal
- 18 Correspondence with client

20 Facility Tours

- 21 Facility Tour

30 Offering Documents

- 31 Drafting of Offering Documents
- 32 Review of Offering Documents
- 33 Drafting of Management Presentation
- 34 Review of Management Presentation
- 39 Data Review - Document Preparation

40 Financial

- 41 Financial Modeling
- 42 Financial Model Review
- 43 Review of Financial Data
- 44 Valuation Report

50 Marketing

- 51 Investor Research
- 52 Meetings and Discussions - Marketing
- 53 Discussions with Potential Investors
- 54 Management Presentations
- 55 Industry Research

60 Due Diligence

- 61 Due Diligence Data
- 62 Data Requests

W.Y. CAMPBELL & COMPANY
Lexington Precision Corporation - Chapter 11 Reorganization
Summary of Work
December 2008

Name	Function	Title	Number of Hours
1 André A. Augier	Investment Banking	Managing Director	41.0
2 Kurt L. Haras	Investment Banking	Director	44.0
3 Gregory S. McGowan	Investment Banking	Vice President	59.5
4 Alexander J. Schroeder	Investment Banking	Associate	73.0
Total			217.5

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Andre A. Augier, Managing Director

Date	Time	Task Code	Task
Monday, December 01, 2008	1.5 hrs	11	Meeting/Calls (Internal)
Monday, December 01, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)
Monday, December 01, 2008	0.5 hrs	18	Correspondence with client
Tuesday, December 02, 2008	1.0 hrs	12	Meeting/Calls (WYCC/Client)
Tuesday, December 02, 2008	1.0 hrs	18	Correspondence with client
Wednesday, December 03, 2008	2.0 hrs	18	Correspondence with client
Thursday, December 04, 2008	1.0 hrs	18	Correspondence with client
Friday, December 05, 2008	0.5 hrs	18	Correspondence with client
Saturday, December 06, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)
Monday, December 08, 2008	1.0 hrs	11	Meeting/Calls (Internal)
Monday, December 08, 2008	0.5 hrs	18	Correspondence with client
Tuesday, December 09, 2008	1.5 hrs	18	Correspondence with client
Wednesday, December 10, 2008	0.5 hrs	18	Correspondence with client
Wednesday, December 10, 2008	1.0 hrs	43	Review of Financial Data
Thursday, December 11, 2008	2.5 hrs	12	Meeting/Calls (WYCC/Client)
Thursday, December 11, 2008	1.0 hrs	18	Correspondence with client
Thursday, December 11, 2008	1.5 hrs	43	Review of Financial Data
Friday, December 12, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)
Friday, December 12, 2008	0.5 hrs	18	Correspondence with client
Friday, December 12, 2008	2.0 hrs	43	Review of Financial Data
Monday, December 15, 2008	2.0 hrs	11	Meeting/Calls (Internal)
Monday, December 15, 2008	2.0 hrs	18	Correspondence with client
Tuesday, December 16, 2008	1.0 hrs	13	Meeting/Calls (WYCC/Committee)
Tuesday, December 16, 2008	0.5 hrs	18	Correspondence with client
Tuesday, December 16, 2008	1.5 hrs	43	Review of Financial Data
Tuesday, December 16, 2008	1.0 hrs	18	Correspondence with client
Wednesday, December 17, 2008	1.0 hrs	43	Review of Financial Data
Thursday, December 18, 2008	0.5 hrs	18	Correspondence with client
Thursday, December 18, 2008	1.0 hrs	43	Review of Financial Data
Friday, December 19, 2008	0.5 hrs	18	Correspondence with client
Monday, December 22, 2008	1.0 hrs	11	Meeting/Calls (Internal)
Monday, December 22, 2008	1.5 hrs	18	Correspondence with client
Tuesday, December 23, 2008	0.5 hrs	18	Correspondence with client

W.Y. CAMPBELL & COMPANY

Description of Task

Internal WYC&C planning meeting
Conf. call with Lexington management
Phone/email correspondence with client
Conf. call with Lexington management
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Conf. call with Lexington management
Internal WYC&C planning meeting
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Review of updated financial data
Meeting with Lexington management
Phone/email correspondence with client
Review of updated financial data
Conf. call with Lexington management
Phone/email correspondence with client
Review of updated financial data
Internal WYC&C planning meeting
Phone/email correspondence with client
Conference call with management/Committee Advisors
Phone/email correspondence with client
Review of updated financial data
Phone/email correspondence with client
Review of updated financial data
Phone/email correspondence with client
Review of updated financial data
Internal WYC&C planning meeting
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client

Friday, December 26, 2008	1.0 hrs	18	Correspondence with client
Monday, December 29, 2008	0.5 hrs	11	Meeting/Calls (Internal)
Monday, December 29, 2008	1.0 hrs	18	Correspondence with client
Tuesday, December 30, 2008	0.5 hrs	18	Correspondence with client
Total Hours - December 2008	41.0 hrs		

Phone/email correspondence with client

Internal WYC&C planning meeting

Phone/email correspondence with client

Phone/email correspondence with client

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Kurt L. Haras, Director

Date	Time	Task Code	Task
Monday, December 01, 2008	1.5 hrs	11	Meeting/Calls (Internal)
Monday, December 01, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)
Monday, December 01, 2008	0.5 hrs	18	Correspondence with client
Tuesday, December 02, 2008	1.0 hrs	12	Meeting/Calls (WYCC/Client)
Wednesday, December 03, 2008	2.0 hrs	18	Correspondence with client
Wednesday, December 03, 2008	1.0 hrs	43	Review of Financial Data
Thursday, December 04, 2008	1.5 hrs	18	Correspondence with client
Thursday, December 04, 2008	1.5 hrs	43	Review of Financial Data
Friday, December 05, 2008	0.5 hrs	18	Correspondence with client
Friday, December 05, 2008	2.0 hrs	43	Review of Financial Data
Saturday, December 06, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)
Monday, December 08, 2008	1.0 hrs	11	Meeting/Calls (Internal)
Monday, December 08, 2008	0.5 hrs	18	Correspondence with client
Monday, December 08, 2008	2.0 hrs	43	Review of Financial Data
Tuesday, December 09, 2008	1.0 hrs	18	Correspondence with client
Tuesday, December 09, 2008	3.0 hrs	43	Review of Financial Data
Wednesday, December 10, 2008	2.5 hrs	43	Review of Financial Data
Thursday, December 11, 2008	1.0 hrs	18	Correspondence with client
Thursday, December 11, 2008	1.0 hrs	43	Review of Financial Data
Friday, December 12, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)
Friday, December 12, 2008	0.5 hrs	18	Correspondence with client
Friday, December 12, 2008	2.5 hrs	43	Review of Financial Data
Monday, December 15, 2008	2.0 hrs	11	Meeting/Calls (Internal)
Monday, December 15, 2008	1.0 hrs	18	Correspondence with client
Tuesday, December 16, 2008	1.0 hrs	13	Meeting/Calls (WYCC/Committee)
Tuesday, December 16, 2008	1.5 hrs	18	Correspondence with client
Tuesday, December 16, 2008	1.0 hrs	43	Review of Financial Data
Wednesday, December 17, 2008	1.0 hrs	18	Correspondence with client
Wednesday, December 17, 2008	0.5 hrs	43	Review of Financial Data
Thursday, December 18, 2008	1.0 hrs	43	Review of Financial Data
Friday, December 19, 2008	0.5 hrs	18	Correspondence with client
Monday, December 22, 2008	1.0 hrs	11	Meeting/Calls (Internal)
Monday, December 22, 2008	1.5 hrs	18	Correspondence with client

W. Y. CAMPBELL & COMPANY

Description of Task

Internal WYC&C planning meeting
Conf. call with Lexington management
Phone/email correspondence with client
Conf. call with Lexington management
Phone/email correspondence with client
Review of updated financial data and valuation information/report
Phone/email correspondence with client
Review of updated financial data and valuation information/report
Phone/email correspondence with client
Review of updated financial data and valuation information/report
Conf. call with Lexington management
Internal WYC&C planning meeting
Phone/email correspondence with client
Review of updated financial data and valuation information/report
Phone/email correspondence with client
Review of updated financial data and valuation information/report
Phone/email correspondence with client
Review of updated financial data and valuation information/report
Conf. call with Lexington management
Phone/email correspondence with client
Review of updated financial data and valuation information/report
Internal WYC&C planning meeting
Phone/email correspondence with client
Conference call with management/Committee Advisors
Phone/email correspondence with client
Review of updated financial data and valuation information/report
Phone/email correspondence with client
Review of updated financial data and valuation information/report
Review of updated financial data and valuation information/report
Phone/email correspondence with client
Internal WYC&C planning meeting
Phone/email correspondence with client

Tuesday, December 23, 2008
Monday, December 29, 2008

Total Hours - December 2008

0.5 hrs
0.5 hrs

18
11

Correspondence with client
Meeting/Calls (Internal)

44.0 hrs

Phone/email correspondence with client
Internal WYC&C planning meeting

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Gregory S. McGowan, Vice President

Date	Time	Task Code	Task
Monday, December 01, 2008	1.5 hrs	11	Meeting/Calls (Internal)
Monday, December 01, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)
Monday, December 01, 2008	0.5 hrs	18	Correspondence with client
Tuesday, December 02, 2008	1.0 hrs	12	Meeting/Calls (WYCC/Client)
Tuesday, December 02, 2008	1.0 hrs	18	Correspondence with client
Wednesday, December 03, 2008	1.0 hrs	18	Correspondence with client
Wednesday, December 03, 2008	3.0 hrs	41	Financial Modeling
Thursday, December 04, 2008	1.5 hrs	18	Correspondence with client
Thursday, December 04, 2008	4.5 hrs	41	Financial Modeling
Friday, December 05, 2008	0.5 hrs	18	Correspondence with client
Friday, December 05, 2008	1.5 hrs	41	Financial Modeling
Saturday, December 06, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)
Monday, December 08, 2008	1.0 hrs	11	Meeting/Calls (Internal)
Monday, December 08, 2008	0.5 hrs	18	Correspondence with client
Tuesday, December 09, 2008	5.0 hrs	41	Financial Modeling
Tuesday, December 09, 2008	2.0 hrs	18	Correspondence with client
Thursday, December 11, 2008	2.5 hrs	41	Financial Modeling
Thursday, December 11, 2008	1.0 hrs	18	Correspondence with client
Friday, December 12, 2008	6.0 hrs	41	Financial Modeling
Friday, December 12, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)
Friday, December 12, 2008	1.0 hrs	18	Correspondence with client
Friday, December 12, 2008	3.5 hrs	41	Financial Modeling
Monday, December 15, 2008	2.0 hrs	11	Meeting/Calls (Internal)
Monday, December 15, 2008	1.0 hrs	18	Correspondence with client
Monday, December 15, 2008	4.5 hrs	41	Financial Modeling
Tuesday, December 16, 2008	2.0 hrs	18	Correspondence with client
Tuesday, December 16, 2008	0.5 hrs	41	Financial Modeling
Wednesday, December 17, 2008	1.0 hrs	18	Correspondence with client
Wednesday, December 17, 2008	1.0 hrs	41	Financial Modeling
Thursday, December 18, 2008	0.5 hrs	18	Correspondence with client
Friday, December 19, 2008	0.5 hrs	18	Correspondence with client
Monday, December 22, 2008	1.0 hrs	11	Meeting/Calls (Internal)
Monday, December 22, 2008	1.5 hrs	18	Correspondence with client

W.Y. CAMPBELL & COMPANY

Description of Task

Internal WYC&C planning meeting
Conf. call with Lexington management
Phone/email correspondence with client
Conf. call with Lexington management
Phone/email correspondence with client
Phone/email correspondence with client
Update and review of financial models
Phone/email correspondence with client
Update and review of financial models
Phone/email correspondence with client
Update and review of financial models
Phone/email correspondence with client
Conf. call with Lexington management
Internal WYC&C planning meeting
Phone/email correspondence with client
Update and review of financial models
Phone/email correspondence with client
Update and review of financial models
Phone/email correspondence with client
Update and review of financial models
Phone/email correspondence with client
Update and review of financial models
Phone/email correspondence with client
Update and review of financial models
Phone/email correspondence with client
Internal WYC&C planning meeting
Phone/email correspondence with client
Phone/email correspondence with client

Tuesday, December 23, 2008
Monday, December 29, 2008

0.5 hrs
0.5 hrs

18
11

Correspondence with client
Meeting/Calls (Internal)

Total Hours - December 2008

59.5 hrs

Phone/email correspondence with client
Internal WYC&C planning meeting

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Alexander J. Schroeder, Associate

Date	Time	Task Code	Task
Monday, December 01, 2008	1.5 hrs	11	Meeting/Calls (Internal)
Wednesday, December 03, 2008	9.5 hrs	41	Financial Modeling
Thursday, December 04, 2008	7.0 hrs	41	Financial Modeling
Friday, December 05, 2008	8.0 hrs	41	Financial Modeling
Saturday, December 06, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)
Monday, December 08, 2008	1.0 hrs	11	Meeting/Calls (Internal)
Monday, December 08, 2008	8.5 hrs	41	Financial Modeling
Tuesday, December 09, 2008	4.0 hrs	41	Financial Modeling
Wednesday, December 10, 2008	5.5 hrs	41	Financial Modeling
Thursday, December 11, 2008	8.0 hrs	41	Financial Modeling
Friday, December 12, 2008	1.5 hrs	12	Meeting/Calls (WYCC/Client)
Friday, December 12, 2008	3.5 hrs	41	Financial Modeling
Monday, December 15, 2008	2.0 hrs	11	Meeting/Calls (Internal)
Monday, December 15, 2008	4.5 hrs	41	Financial Modeling
Tuesday, December 16, 2008	1.0 hrs	13	Meeting/Calls (WYCC/Committee)
Tuesday, December 16, 2008	2.5 hrs	41	Financial Modeling
Wednesday, December 17, 2008	2.0 hrs	41	Financial Modeling
Monday, December 22, 2008	1.0 hrs	11	Meeting/Calls (Internal)
Monday, December 29, 2008	0.5 hrs	11	Meeting/Calls (Internal)

Total Hours - December 2008

73.0 hrs

W.Y. CAMPBELL & COMPANY

Description of Task

Internal WYC&C planning meeting
Financial model construction and update
Financial model construction and update
Financial model construction and update
Conf. call with Lexington management
Internal WYC&C planning meeting
Financial model construction and update
Financial model construction and update
Financial model construction and update
Financial model construction and update
Conf. call with Lexington management
Financial model construction and update
Internal WYC&C planning meeting
Financial model construction and update
Conference call with management/Committee Advisors
Financial model construction and update
Financial model construction and update
Internal WYC&C planning meeting
Internal WYC&C planning meeting

W.Y. CAMPBELL & COMPANY
Lexington Precision Corporation - Chapter 11 Reorganization
Summary of Work
January 2009

Name	Function	Title	Number of Hours
André A. Augier	Investment Banking	Managing Director	31.5
Kurt L. Haras	Investment Banking	Director	35.5
Gregory S. McGowan	Investment Banking	Vice President	64.5
Alexander J. Schroeder	Investment Banking	Associate	83.0
Total			214.5

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Andre A. Augier, Managing Director

Date	Time	Task Code	Task
Friday, January 02, 2009	0.5 hrs	18	Correspondence with client
Monday, January 05, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, January 05, 2009	0.5 hrs	18	Correspondence with client
Tuesday, January 06, 2009	1.0 hrs	18	Correspondence with client
Wednesday, January 07, 2009	1.5 hrs	18	Correspondence with client
Thursday, January 08, 2009	2.0 hrs	18	Correspondence with client
Friday, January 09, 2009	1.0 hrs	18	Correspondence with client
Monday, January 12, 2009	1.5 hrs	11	Meeting/Calls (Internal)
Monday, January 12, 2009	0.5 hrs	18	Correspondence with client
Tuesday, January 13, 2009	1.5 hrs	18	Correspondence with client
Wednesday, January 14, 2009	1.0 hrs	18	Correspondence with client
Thursday, January 15, 2009	1.0 hrs	18	Correspondence with client
Friday, January 16, 2009	1.5 hrs	18	Correspondence with client
Monday, January 19, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, January 19, 2009	2.0 hrs	18	Correspondence with client
Tuesday, January 20, 2009	1.0 hrs	18	Correspondence with client
Tuesday, January 20, 2009	1.5 hrs	39	Data Review - Document Preparation
Wednesday, January 21, 2009	1.5 hrs	18	Correspondence with client
Thursday, January 22, 2009	0.5 hrs	18	Correspondence with client
Friday, January 23, 2009	2.0 hrs	18	Correspondence with client
Monday, January 26, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, January 26, 2009	1.0 hrs	18	Correspondence with client
Tuesday, January 27, 2009	1.5 hrs	18	Correspondence with client
Wednesday, January 28, 2009	1.0 hrs	18	Correspondence with client
Thursday, January 29, 2009	2.0 hrs	18	Correspondence with client
Friday, January 30, 2009	1.0 hrs	18	Correspondence with client
Total Hours - January 2009			31.5 hrs

Description of Task

[illegible]

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Kurt L. Haras, Director

Date	Time	Task Code	Task
Friday, January 02, 2009	2.0 hrs	18	Correspondence with client
Monday, January 05, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, January 05, 2009	0.5 hrs	18	Correspondence with client
Tuesday, January 06, 2009	1.0 hrs	18	Correspondence with client
Wednesday, January 07, 2009	2.0 hrs	18	Correspondence with client
Thursday, January 08, 2009	0.5 hrs	18	Correspondence with client
Friday, January 09, 2009	2.0 hrs	18	Correspondence with client
Monday, January 12, 2009	1.5 hrs	11	Meeting/Calls (Internal)
Monday, January 12, 2009	1.0 hrs	18	Correspondence with client
Tuesday, January 13, 2009	1.0 hrs	18	Correspondence with client
Wednesday, January 14, 2009	1.0 hrs	18	Correspondence with client
Thursday, January 15, 2009	2.0 hrs	18	Correspondence with client
Friday, January 16, 2009	0.5 hrs	18	Correspondence with client
Friday, January 16, 2009	2.0 hrs	39	Data Review - Document Preparation
Monday, January 19, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, January 19, 2009	1.0 hrs	18	Correspondence with client
Tuesday, January 20, 2009	1.0 hrs	18	Correspondence with client
Tuesday, January 20, 2009	1.5 hrs	39	Data Review - Document Preparation
Wednesday, January 21, 2009	2.5 hrs	18	Correspondence with client
Wednesday, January 21, 2009	0.5 hrs	39	Data Review - Document Preparation
Thursday, January 22, 2009	0.5 hrs	18	Correspondence with client
Friday, January 23, 2009	1.0 hrs	18	Correspondence with client
Monday, January 26, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, January 26, 2009	2.0 hrs	18	Correspondence with client
Tuesday, January 27, 2009	1.0 hrs	18	Correspondence with client
Wednesday, January 28, 2009	0.5 hrs	18	Correspondence with client
Thursday, January 29, 2009	3.0 hrs	18	Correspondence with client
Friday, January 30, 2009	1.0 hrs	18	Correspondence with client
Total Hours - January 2009			35.5 hrs

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Gregory S. McGowan, Vice President

Date	Time	Task Code	Task
Friday, January 02, 2009	1.0 hrs	18	Correspondence with client
Monday, January 05, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, January 05, 2009	1.0 hrs	18	Correspondence with client
Tuesday, January 06, 2009	2.0 hrs	18	Correspondence with client
Wednesday, January 07, 2009	0.5 hrs	18	Correspondence with client
Thursday, January 08, 2009	0.5 hrs	18	Correspondence with client
Friday, January 09, 2009	1.0 hrs	18	Correspondence with client
Monday, January 12, 2009	1.5 hrs	11	Meeting/Calls (Internal)
Monday, January 12, 2009	0.5 hrs	18	Correspondence with client
Tuesday, January 13, 2009	0.5 hrs	18	Correspondence with client
Wednesday, January 14, 2009	2.0 hrs	18	Correspondence with client
Wednesday, January 14, 2009	3.0 hrs	39	Data Review - Document Preparation
Thursday, January 15, 2009	0.5 hrs	18	Correspondence with client
Thursday, January 15, 2009	1.5 hrs	39	Data Review - Document Preparation
Friday, January 16, 2009	0.5 hrs	18	Correspondence with client
Monday, January 19, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, January 19, 2009	0.5 hrs	18	Correspondence with client
Tuesday, January 20, 2009	0.5 hrs	18	Correspondence with client
Wednesday, January 21, 2009	1.0 hrs	18	Correspondence with client
Wednesday, January 21, 2009	1.0 hrs	39	Data Review - Document Preparation
Thursday, January 22, 2009	0.5 hrs	18	Correspondence with client
Friday, January 23, 2009	0.5 hrs	18	Correspondence with client
Monday, January 26, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, January 26, 2009	2.0 hrs	18	Correspondence with client
Tuesday, January 27, 2009	2.0 hrs	18	Correspondence with client
Tuesday, January 27, 2009	8.0 hrs	41	Financial Modeling
Wednesday, January 28, 2009	1.0 hrs	18	Correspondence with client
Wednesday, January 28, 2009	10.5 hrs	41	Financial Modeling
Thursday, January 29, 2009	0.5 hrs	18	Correspondence with client
Thursday, January 29, 2009	9.0 hrs	41	Financial Modeling
Friday, January 30, 2009	1.0 hrs	18	Correspondence with client
Friday, January 30, 2009	7.5 hrs	41	Financial Modeling

W.Y. CAMPBELL & COMPANY

Description of Task

Phone/email correspondence with client
Internal WYC&C planning meeting
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Internal WYC&C planning meeting
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Construction of Real Estate Financing Memo
Phone/email correspondence with client
Phone/email correspondence with client
Internal WYC&C planning meeting
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Construction of Real Estate Financing Memo
Phone/email correspondence with client
Phone/email correspondence with client
Internal WYC&C planning meeting
Phone/email correspondence with client
Phone/email correspondence with client
Update and review of financial models
Phone/email correspondence with client
Update and review of financial models
Phone/email correspondence with client
Update and review of financial models

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Alexander J. Schroeder, Associate

Date	Time	Task Code	Task
Monday, January 05, 2009	3.0 hrs	11	Meeting/Calls (Internal)
Monday, January 05, 2009	0.5 hrs	41	Financial Modeling
Tuesday, January 06, 2009	1.0 hrs	41	Financial Modeling
Thursday, January 08, 2009	1.5 hrs	41	Financial Modeling
Friday, January 09, 2009	2.5 hrs	41	Financial Modeling
Monday, January 12, 2009	1.5 hrs	11	Meeting/Calls (Internal)
Tuesday, January 13, 2009	1.5 hrs	41	Financial Modeling
Tuesday, January 13, 2009	4.0 hrs	39	Data Review - Document Preparation
Wednesday, January 14, 2009	2.0 hrs	39	Data Review - Document Preparation
Thursday, January 15, 2009	0.5 hrs	41	Financial Modeling
Friday, January 16, 2009	1.0 hrs	39	Data Review - Document Preparation
Monday, January 19, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, January 19, 2009	3.5 hrs	41	Financial Modeling
Tuesday, January 20, 2009	1.5 hrs	39	Data Review - Document Preparation
Wednesday, January 21, 2009	1.5 hrs	41	Financial Modeling
Wednesday, January 21, 2009	2.0 hrs	39	Data Review - Document Preparation
Thursday, January 22, 2009	5.0 hrs	41	Financial Modeling
Friday, January 23, 2009	6.0 hrs	41	Financial Modeling
Monday, January 26, 2009	2.0 hrs	11	Meeting/Calls (Internal)
Monday, January 26, 2009	5.0 hrs	41	Financial Modeling
Tuesday, January 27, 2009	9.0 hrs	41	Financial Modeling
Wednesday, January 28, 2009	11.0 hrs	41	Financial Modeling
Thursday, January 29, 2009	10.0 hrs	41	Financial Modeling
Friday, January 30, 2009	6.5 hrs	41	Financial Modeling
Total Hours - January 2009			83.0 hrs

W. Y. CAMPBELL & COMPANY

Description of Task

Internal WYC&C planning meeting
Update and review of financial models
Update and review of financial models
Update and review of financial models
Update and review of financial models
Internal WYC&C planning meeting
Update and review of financial models
Construction of Real Estate Financing Memo
Construction of Real Estate Financing Memo
Update and review of financial models
Construction of Real Estate Financing Memo
Internal WYC&C planning meeting
Update and review of financial models
Construction of Real Estate Financing Memo
Update and review of financial models
Construction of Real Estate Financing Memo
Update and review of financial models
Update and review of financial models
Internal WYC&C planning meeting
Update and review of financial models
Update and review of financial models
Update and review of financial models
Update and review of financial models
Update and review of financial models

W.Y. CAMPBELL & COMPANY
Lexington Precision Corporation - Chapter 11 Reorganization
Summary of Work Performed
February 2009

Name	Function	Title	Number of Hours
André A. Augier	Investment Banking	Managing Director	49.5
Kurt L. Haras	Investment Banking	Director	58.5
Gregory S. McGowan	Investment Banking	Vice President	58.0
Alexander J. Schroeder	Investment Banking	Associate	56.5
Total			222.5

Lexington Precision Corporation - Chapter 11 Reorganization

W.Y. CAMPBELL & COMPANY

Time Sheet - Andre A. Augier, Managing Director

Date	Time	Task Code	Task	Description of Task
Monday, February 02, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, February 02, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 03, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 04, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 05, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 06, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, February 09, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, February 09, 2009	0.5 hrs	12	Meeting/Calls (WYC&C/Client)	Conference call with Weil Gotshal
Monday, February 09, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 10, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 11, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 12, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 13, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, February 16, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYC&C planning meeting
Monday, February 16, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, February 16, 2009	0.5 hrs	18	Valuation Report	Cash Collateral Valuation Report
Tuesday, February 17, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 17, 2009	1.0 hrs	44	Valuation Report	Cash Collateral Valuation Report
Wednesday, February 18, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 18, 2009	3.0 hrs	44	Valuation Report	Cash Collateral Valuation Report
Thursday, February 19, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 19, 2009	4.0 hrs	44	Valuation Report	Cash Collateral Valuation Report
Friday, February 20, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 20, 2009	1.0 hrs	43	Review of Financial Data	Review of Vomero Report
Friday, February 20, 2009	2.0 hrs	44	Valuation Report	Cash Collateral Valuation Report
Sunday, February 22, 2009	4.0 hrs	15	Travel	Travel - Detroit, MI to New York, NY
Monday, February 23, 2009	7.0 hrs	17	Legal	New York - Cash Collateral Hearing
Monday, February 23, 2009	0.5 hrs	17	Legal	Testimony at Cash Collateral Hearing
Monday, February 23, 2009	4.0 hrs	15	Travel	Travel - New York, NY to Detroit, MI
Tuesday, February 24, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 25, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 26, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 27, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Total Hours - February 2009		49.5 hrs		

W.Y. CAMPBELL & COMPANY

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Kurt L. Harris, Director

Date	Time	Task Code	Task	Description of Task
Monday, February 02, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WY&C planning meeting
Monday, February 02, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 03, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 04, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 05, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 06, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, February 09, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WY&C planning meeting
Monday, February 09, 2009	0.5 hrs	12	Meeting/Calls (WY&C/Client)	Conference call with Weil Gotshal
Monday, February 09, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 10, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 11, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 12, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 13, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WY&C planning meeting
Monday, February 16, 2009	2.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, February 16, 2009	1.0 hrs	43	Review of Financial Data	Review/Analysis of financial projections
Monday, February 16, 2009	1.0 hrs	44	Valuation Report	Cash Collateral Valuation Report
Tuesday, February 17, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 17, 2009	1.5 hrs	43	Review of Financial Data	Review/Analysis of financial projections
Tuesday, February 17, 2009	1.5 hrs	44	Valuation Report	Cash Collateral Valuation Report
Tuesday, February 17, 2009	1.5 hrs	43	Review of Financial Data	Review/Analysis of financial projections
Wednesday, February 18, 2009	3.0 hrs	44	Valuation Report	Cash Collateral Valuation Report
Wednesday, February 18, 2009	2.0 hrs	12	Meeting/Calls (WY&C/Client)	Meeting with Mike Lubin
Wednesday, February 18, 2009	0.5 hrs	15	Travel	Travel - WY&C office to Detroit Airport
Wednesday, February 18, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 19, 2009	2.0 hrs	43	Review of Financial Data	Review/Analysis of financial projections
Thursday, February 19, 2009	1.0 hrs	44	Valuation Report	Cash Collateral Valuation Report
Thursday, February 19, 2009	2.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 20, 2009	1.0 hrs	43	Review of Financial Data	Review of Vonnore Report
Friday, February 20, 2009	3.0 hrs	44	Valuation Report	Cash Collateral Valuation Report
Friday, February 20, 2009	4.0 hrs	15	Travel	Travel - Detroit, MI to New York, NY
Sunday, February 22, 2009	7.5 hrs	17	Legal	New York - New York, NY to Detroit, MI
Monday, February 23, 2009	4.0 hrs	15	Travel	Travel - New York, NY to Detroit, MI
Monday, February 23, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 24, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 25, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 26, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 27, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Total Hours - February 2009		58.5 hrs		

Lexington Precision Corporation - Chapter 11 Reorganization
Time Sheet - Gregory S. McCowan, Vice President

W.Y. CAMPBELL & COMPANY

Date	Time	Task Code	Task	Description of Task
Monday, February 02, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WY/C&C planning meeting
Monday, February 02, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 03, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 04, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 05, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 06, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, February 09, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WY/C&C planning meeting
Monday, February 09, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 10, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 11, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 12, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 13, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Monday, February 16, 2009	2.0 hrs	43	Review of Financial Data	Review/Analysis of financial projections
Monday, February 16, 2009	1.0 hrs	41	Valuation Report	Update and review of financial models
Monday, February 16, 2009	3.0 hrs	44	Valuation Report	Cash Collateral Valuation Report
Monday, February 16, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 17, 2009	3.5 hrs	43	Review of Financial Data	Review/Analysis of financial projections
Tuesday, February 17, 2009	1.0 hrs	41	Valuation Report	Update and review of financial models
Tuesday, February 17, 2009	1.5 hrs	44	Valuation Report	Cash Collateral Valuation Report
Tuesday, February 17, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 18, 2009	2.0 hrs	43	Review of Financial Data	Review/Analysis of financial projections
Wednesday, February 18, 2009	1.0 hrs	41	Valuation Report	Update and review of financial models
Wednesday, February 18, 2009	3.0 hrs	44	Valuation Report	Cash Collateral Valuation Report
Thursday, February 19, 2009	2.0 hrs	43	Review of Financial Data	Review/Analysis of financial projections
Thursday, February 19, 2009	4.0 hrs	41	Valuation Report	Update and review of financial models
Thursday, February 19, 2009	4.0 hrs	44	Valuation Report	Cash Collateral Valuation Report
Thursday, February 19, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 20, 2009	1.5 hrs	43	Review of Financial Data	Review of Vomerio Report
Friday, February 20, 2009	2.5 hrs	41	Valuation Report	Update and review of financial models
Friday, February 20, 2009	3.5 hrs	44	Valuation Report	Cash Collateral Valuation Report
Friday, February 20, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Tuesday, February 24, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Wednesday, February 25, 2009	1.0 hrs	18	Correspondence with client	Phone/email correspondence with client
Thursday, February 26, 2009	0.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Friday, February 27, 2009	1.5 hrs	18	Correspondence with client	Phone/email correspondence with client
Total Hours - February 2009			58.0 hrs	

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Alexander J. Schroeder, Associate

W.Y. CAMPBELL & COMPANY

Date	Time	Task Code	Task	Description of Task
Monday, February 02, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYCC&C planning meeting
Monday, February 09, 2009	1.5 hrs	11	Meeting/Calls (Internal)	Internal WYCC&C planning meeting
Monday, February 16, 2009	1.0 hrs	11	Meeting/Calls (Internal)	Internal WYCC&C planning meeting
Monday, February 16, 2009	4.0 hrs	43	Review of Financial Data	Review/Analysis of financial projections
Monday, February 16, 2009	1.5 hrs	41	Financial Modeling	Update and review of financial models
Monday, February 16, 2009	2.0 hrs	44	Valuation Report	Writing of Cash Collateral Valuation Report
Tuesday, February 17, 2009	7.0 hrs	43	Review of Financial Data	Review/Analysis of financial projections
Tuesday, February 17, 2009	2.0 hrs	41	Financial Modeling	Update and review of financial models
Wednesday, February 18, 2009	3.5 hrs	44	Valuation Report	Writing of Cash Collateral Valuation Report
Wednesday, February 18, 2009	4.0 hrs	43	Review of Financial Data	Review/Analysis of financial projections
Wednesday, February 18, 2009	1.0 hrs	41	Financial Modeling	Update and review of financial models
Wednesday, February 18, 2009	4.0 hrs	44	Valuation Report	Writing of Cash Collateral Valuation Report
Wednesday, February 18, 2009	2.0 hrs	12	Meeting/Calls (WYCC/Client)	Meeting with Mike Lubin
Wednesday, February 18, 2009	0.5 hrs	15	Travel	Travel - WYCC office to Detroit Airport
Wednesday, February 18, 2009	0.5 hrs	15	Travel	Travel - Detroit Airport to WYCC office
Thursday, February 19, 2009	2.5 hrs	43	Review of Financial Data	Review/Analysis of financial projections
Thursday, February 19, 2009	3.0 hrs	41	Financial Modeling	Update and review of financial models
Thursday, February 19, 2009	6.5 hrs	44	Valuation Report	Writing of Cash Collateral Valuation Report
Friday, February 20, 2009	2.0 hrs	41	Financial Modeling	Update and review of financial models
Friday, February 20, 2009	1.5 hrs	43	Review of Financial Data	Review of Vonnego Report
Friday, February 20, 2009	5.5 hrs	44	Valuation Report	Writing of Cash Collateral Valuation Report
Total Hours - February 2009	56.5 hrs			

W.Y. CAMPBELL & COMPANY
Lexington Precision Corporation - Chapter 11 Reorganization
Summary of Work Performed
March 2009

Name	Function	Title	Number of Hours
1 André A. Augier	Investment Banking	Managing Director	32.0
2 Kurt L. Haras	Investment Banking	Director	40.0
3 Gregory S. McGowan	Investment Banking	Vice President	75.5
4 Alexander J. Schroeder	Investment Banking	Associate	96.5
Total			244.0

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Andre A. Augier, Managing Director

Date	Time	Task Code	Task
Monday, March 02, 2009	0.5 hrs	11	Meeting/Calls (Internal)
Monday, March 02, 2009	1.0 hrs	18	Correspondence with client
Wednesday, March 04, 2009	0.5 hrs	18	Correspondence with client
Thursday, March 05, 2009	1.5 hrs	18	Correspondence with client
Friday, March 06, 2009	1.0 hrs	18	Correspondence with client
Monday, March 09, 2009	2.0 hrs	13	Meeting/Calls (WYCC/Committee)
Monday, March 09, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Tuesday, March 10, 2009	1.0 hrs	18	Correspondence with client
Wednesday, March 11, 2009	1.0 hrs	18	Correspondence with client
Monday, March 16, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, March 16, 2009	1.5 hrs	18	Correspondence with client
Wednesday, March 18, 2009	1.0 hrs	18	Correspondence with client
Thursday, March 19, 2009	1.0 hrs	18	Correspondence with client
Friday, March 20, 2009	0.5 hrs	18	Correspondence with client
Monday, March 23, 2009	0.5 hrs	11	Meeting/Calls (Internal)
Wednesday, March 25, 2009	0.5 hrs	18	Correspondence with client
Thursday, March 26, 2009	0.5 hrs	12	Meeting/Calls (WYCC/Client)
Thursday, March 26, 2009	1.0 hrs	18	Correspondence with client
Thursday, March 26, 2009	1.0 hrs	44	Valuation Report
Friday, March 27, 2009	2.0 hrs	12	Meeting/Calls (WYCC/Client)
Friday, March 27, 2009	2.0 hrs	12	Meeting/Calls (WYCC/Client)
Friday, March 27, 2009	1.0 hrs	44	Valuation Report
Monday, March 30, 2009	1.5 hrs	11	Meeting/Calls (Internal)
Monday, March 30, 2009	0.5 hrs	18	Correspondence with client
Monday, March 30, 2009	2.0 hrs	44	Valuation Report
Tuesday, March 31, 2009	1.0 hrs	18	Correspondence with client
Tuesday, March 31, 2009	4.0 hrs	44	Valuation Report
Total Hours - March 2009			32.0 hrs

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Kurt L. Harvas, Director

Date	Time	Task Code	Task
Monday, March 02, 2009	0.5 hrs	11	Meeting/Calls (Internal)
Tuesday, March 03, 2009	1.0 hrs	18	Correspondence with client
Thursday, March 05, 2009	0.5 hrs	18	Correspondence with client
Friday, March 06, 2009	1.0 hrs	18	Correspondence with client
Monday, March 09, 2009	2.0 hrs	13	Meeting/Calls (WYCC/Committee)
Monday, March 09, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, March 09, 2009	0.5 hrs	18	Correspondence with client
Thursday, March 12, 2009	0.5 hrs	18	Correspondence with client
Friday, March 13, 2009	0.5 hrs	18	Correspondence with client
Monday, March 16, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, March 16, 2009	1.0 hrs	18	Correspondence with client
Thursday, March 19, 2009	0.5 hrs	18	Correspondence with client
Friday, March 20, 2009	1.0 hrs	18	Correspondence with client
Friday, March 20, 2009	3.0 hrs	39	Data Review - Document Preparation
Monday, March 23, 2009	0.5 hrs	11	Meeting/Calls (Internal)
Monday, March 23, 2009	0.5 hrs	18	Correspondence with client
Monday, March 23, 2009	1.5 hrs	44	Valuation Report
Thursday, March 26, 2009	0.5 hrs	12	Meeting/Calls (WYCC/Client)
Thursday, March 26, 2009	0.5 hrs	18	Correspondence with client
Thursday, March 26, 2009	1.5 hrs	42	Financial Model Review
Thursday, March 26, 2009	1.5 hrs	42	Financial Model Review
Thursday, March 26, 2009	2.0 hrs	44	Valuation Report
Friday, March 27, 2009	2.0 hrs	12	Meeting/Calls (WYCC/Client)
Friday, March 27, 2009	1.0 hrs	42	Financial Model Review
Friday, March 27, 2009	1.0 hrs	42	Financial Model Review
Friday, March 27, 2009	2.5 hrs	44	Valuation Report
Monday, March 30, 2009	1.5 hrs	11	Meeting/Calls (Internal)
Monday, March 30, 2009	0.5 hrs	18	Correspondence with client
Monday, March 30, 2009	3.0 hrs	44	Valuation Report
Tuesday, March 31, 2009	1.0 hrs	18	Correspondence with client
Tuesday, March 31, 2009	3.0 hrs	44	Valuation Report

W.Y. CAMPBELL & COMPANY

Description of Task

Internal WYC&C planning meeting
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Lexington committee conference call
Internal WYC&C planning meeting
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Internal WYC&C planning meeting
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Phone/email correspondence with client
Review of restructuring memo
Internal WYC&C planning meeting
Phone/email correspondence with client
Review of trading multiples
Mediation planning call
Phone/email correspondence with client
Analysis of Rock Hill sales projections
Analysis of Jasper sales projections
Review of valuation material and valuation report
Conference call to review Jasper forecast
Conference call to review Rock Hill forecast
Analysis of Rock Hill sales projections
Analysis of Jasper sales projections
Review of valuation material and valuation report
Internal WYC&C planning meeting
Phone/email correspondence with client
Review of valuation material and valuation report
Phone/email correspondence with client
Review of valuation material and valuation report

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Gregory S. McGowan, Vice President

Date	Time	Task Code	Task
Monday, March 02, 2009	0.5 hrs	11	Meeting/Calls (Internal)
Tuesday, March 03, 2009	0.5 hrs	18	Correspondence with client
Wednesday, March 04, 2009	2.0 hrs	41	Financial Modeling
Monday, March 09, 2009	2.0 hrs	13	Meeting/Calls (WYCC/Committee)
Monday, March 09, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Tuesday, March 10, 2009	1.0 hrs	18	Correspondence with client
Wednesday, March 11, 2009	1.5 hrs	55	Industry Research
Wednesday, March 11, 2009	1.0 hrs	18	Correspondence with client
Thursday, March 12, 2009	3.0 hrs	55	Industry Research
Thursday, March 12, 2009	1.5 hrs	18	Correspondence with client
Friday, March 13, 2009	2.5 hrs	55	Industry Research
Monday, March 16, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, March 16, 2009	1.0 hrs	55	Industry Research
Tuesday, March 17, 2009	1.5 hrs	55	Industry Research
Wednesday, March 18, 2009	1.0 hrs	55	Industry Research
Wednesday, March 18, 2009	0.5 hrs	18	Correspondence with client
Thursday, March 19, 2009	2.0 hrs	55	Industry Research
Thursday, March 19, 2009	6.0 hrs	39	Data Review - Document Preparation
Thursday, March 19, 2009	0.5 hrs	18	Correspondence with client
Friday, March 20, 2009	0.5 hrs	18	Correspondence with client
Monday, March 23, 2009	0.5 hrs	11	Meeting/Calls (Internal)
Monday, March 23, 2009	4.0 hrs	44	Valuation Report
Tuesday, March 24, 2009	2.0 hrs	44	Valuation Report
Tuesday, March 24, 2009	1.5 hrs	18	Correspondence with client
Wednesday, March 25, 2009	4.0 hrs	44	Valuation Report
Thursday, March 26, 2009	0.5 hrs	12	Meeting/Calls (WYCC/Client)
Thursday, March 26, 2009	3.0 hrs	42	Financial Model Review
Thursday, March 26, 2009	3.0 hrs	42	Financial Model Review
Thursday, March 26, 2009	1.5 hrs	44	Valuation Report
Thursday, March 26, 2009	1.0 hrs	18	Correspondence with client
Friday, March 27, 2009	2.0 hrs	12	Meeting/Calls (WYCC/Client)
Friday, March 27, 2009	2.0 hrs	12	Meeting/Calls (WYCC/Client)

W.Y. CAMPBELL & COMPANY

Description of Task

Internal WYC&C planning meeting
Phone/email correspondence with client
Debt restructure modeling and review
Lexington Bond Holder Call
Internal WYC&C planning meeting
Phone/email correspondence with client
Research and analysis of comparable company analyst reports and trading multiples
Phone/email correspondence with client
Research and analysis of comparable company analyst reports and trading multiples
Internal WYC&C planning meeting
Research and analysis of comparable company analyst reports and trading multiples
Research and analysis of comparable company analyst reports and trading multiples
Research and analysis of comparable company analyst reports and trading multiples
Phone/email correspondence with client
Research and analysis of comparable company analyst reports and trading multiples
Construction of restructuring memo
Phone/email correspondence with client
Phone/email correspondence with client
Internal WYC&C planning meeting
Valuation analysis and construction of valuation report for mediation
Valuation analysis and construction of valuation report for mediation
Phone/email correspondence with client
Valuation analysis and construction of valuation report for mediation
Mediation planning call
Analysis of Rock Hill sales projections
Analysis of Jasper sales projections
Valuation analysis and construction of valuation report for mediation
Phone/email correspondence with client
Conference call to review Jasper forecast
Conference call to review Rock Hill forecast

Friday, March 27, 2009	1.0 hrs	42	Financial Model Review
Friday, March 27, 2009	1.0 hrs	42	Financial Model Review
Friday, March 27, 2009	2.5 hrs	44	Valuation Report
Friday, March 27, 2009	0.5 hrs	18	Correspondence with client
Monday, March 30, 2009	1.5 hrs	11	Meeting/Calls (Internal)
Monday, March 30, 2009	6.0 hrs	44	Valuation Report
Monday, March 30, 2009	0.5 hrs	18	Correspondence with client
Tuesday, March 31, 2009	6.0 hrs	44	Valuation Report
Tuesday, March 31, 2009	1.0 hrs	18	Correspondence with client
Total Hours - March 2009	<u>75.5 hrs</u>		

Analysis of Rock Hill sales projections

Analysis of Jasper sales projections

Valuation analysis and construction of valuation report for mediation

Phone/email correspondence with client

Internal WYCC&C planning meeting

Valuation analysis and construction of valuation report for mediation

Phone/email correspondence with client

Valuation analysis and construction of valuation report for mediation

Phone/email correspondence with client

Lexington Precision Corporation - Chapter 11 Reorganization

Time Sheet - Alexander J. Schroeder, Associate

Date	Time	Task Code	Task
Monday, March 02, 2009	0.5 hrs	11	Meeting/Calls (Internal)
Wednesday, March 04, 2009	4.0 hrs	41	Financial Modeling
Monday, March 09, 2009	2.0 hrs	13	Meeting/Calls (WYCC/Committee)
Monday, March 09, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Wednesday, March 11, 2009	10.0 hrs	55	Industry Research
Thursday, March 12, 2009	6.0 hrs	55	Industry Research
Friday, March 13, 2009	7.5 hrs	55	Industry Research
Monday, March 16, 2009	1.0 hrs	11	Meeting/Calls (Internal)
Monday, March 16, 2009	5.0 hrs	55	Industry Research
Tuesday, March 17, 2009	6.5 hrs	55	Industry Research
Thursday, March 19, 2009	4.5 hrs	39	Data Review - Document Preparation
Monday, March 23, 2009	0.5 hrs	11	Meeting/Calls (Internal)
Monday, March 23, 2009	4.0 hrs	44	Valuation Report
Tuesday, March 24, 2009	3.5 hrs	44	Valuation Report
Wednesday, March 25, 2009	5.5 hrs	44	Valuation Report
Thursday, March 26, 2009	0.5 hrs	12	Meeting/Calls (WYCC/Client)
Thursday, March 26, 2009	3.0 hrs	42	Financial Model Review
Thursday, March 26, 2009	2.5 hrs	42	Financial Model Review
Thursday, March 26, 2009	1.5 hrs	44	Valuation Report
Friday, March 27, 2009	2.0 hrs	12	Meeting/Calls (WYCC/Client)
Friday, March 27, 2009	2.0 hrs	12	Meeting/Calls (WYCC/Client)
Friday, March 27, 2009	1.5 hrs	42	Financial Model Review
Friday, March 27, 2009	2.5 hrs	42	Financial Model Review
Friday, March 27, 2009	1.0 hrs	44	Valuation Report
Monday, March 30, 2009	1.5 hrs	11	Meeting/Calls (Internal)
Monday, March 30, 2009	7.5 hrs	44	Valuation Report
Tuesday, March 31, 2009	9.5 hrs	44	Valuation Report
Total Hours - March 2009			96.5 hrs

W.Y. CAMPBELL & COMPANY

Description of Task

Internal WYC&C planning meeting
Debt restructure modeling
Lexington Bond Holder Call
Internal WYC&C planning meeting
Research and analysis of comparable company analyst reports and trading multiples
Research and analysis of comparable company analyst reports and trading multiples
Research and analysis of comparable company analyst reports and trading multiples
Internal WYC&C planning meeting
Research and analysis of comparable company analyst reports and trading multiples
Research and analysis of comparable company analyst reports and trading multiples
Construction of restructuring memo
Internal WYC&C planning meeting
Valuation analysis and construction of valuation report for mediation
Valuation analysis and construction of valuation report for mediation
Valuation analysis and construction of valuation report for mediation
Mediation planning call
Analysis of Rock Hill sales projections
Analysis of Jasper sales projections
Valuation analysis and construction of valuation report for mediation
Conference call to review Jasper forecast
Conference call to review Rock Hill forecast
Analysis of Rock Hill sales projections
Analysis of Jasper sales projections
Valuation analysis and construction of valuation report for mediation
Internal WYC&C planning meeting
Valuation analysis and construction of valuation report for mediation
Valuation analysis and construction of valuation report for mediation